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Client Data: Collection Form for Individuals

This information will be required before the start of your appointment and will save time on the day. Please fill out and hand to our reception staff or email to: info@cantorcc.com.au

Personal Details: Client 1

Title: _____ Given Names: _____ Surname: _____

Date of Birth: _____ Tax File Number: _____

Home Address: _____

Postal Address: _____
 (if different to above)

Phone: _____ Mobile: _____

Email: _____

Personal Details: Client 2

Title: _____ Given Names: _____ Surname: _____

Date of Birth: _____ Tax File Number: _____

Home Address: _____

Postal Address: _____
 (if different to above)

Phone: _____ Mobile: _____

Email: _____

Identification is also required: shortly you will receive via Annature an Identification Verification request.

Please note: By completing this Data Sheet you give Cantor Capital Consulting P/L permission to add you to our ATO Tax Agent Portal.



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 scheme approved
 under Professional
 Standards Legislation